



## Key benefits Monthly Billing

### Automation = time saving

Reduces the time spent on parent debt chasing. Automated emails are sent to parents each month detailing their outstanding balance.

### What can be paid off?

Dinner balances can be cleared, or parents can top-up their child's lunch account, settle payments for any clubs attended and pay instalments for an upcoming trip each month.

### Allow parents to set 'Auto Top-ups'

Parents can set auto top-ups to a specified amount. For example, they can set their Afterschool payments clear the balance, and also top-up to a set amount e.g. to have £10 credit.

The school control which pre-payment accounts this is available for (auto top-up function is not available for trips).

### Set up a payment plan for trips

When setting up a trip, you can allow Monthly Billing to calculate the instalments (equal amounts per month until the trip) or create a payment schedule to set specific monthly amounts (this option is useful if the monthly payment amounts are variable).

### Payment failed?

If the parent's Monthly Billing payment has not been successful after five attempts, their agreement will be cancelled. Both the school and the parent will receive an email regarding the cancellation.

### Run various reports

View which pupils have Monthly Billing plans. See who has set up Monthly Billing for a trip.

*"Monthly Billing from Tucasi has been really useful for our school, as we know that the parents that have taken it up will pay their bills automatically on their chosen date. This means that we don't have to waste valuable time chasing them for payment."*

### Financial security

All payments are safe, VMS is approved by the FCA.



### SCOPAY for the parents

Parents are invited to sign up for Monthly Billing and select their payment date. They can cancel the agreement any time.

### Payment method

Parents' card details are securely stored making future payments even easier.

### Monthly notifications

Each month parents will receive an automated email with a breakdown of the amount to be taken.